



OREGON
COLLEGE
SAVINGS

PLANNER

FALL 2017

Get your wish list ready for the holidays.

The Oregon College Savings Plan has a nifty eGift feature that allows you to invite family and friends to contribute to your account. This holiday season, be ready with a list of emails that you can use to request gifts. Another option is to post a gift code on Facebook and ask others to contribute to your account using the gift code. The gift will be made securely into your account. Just visit the eGift page when you log into your account. The gift code and a corresponding link will be assigned when you visit, and you can provide them to friends or post on social media.



Announcing *Be College Ready*, an outreach program designed to help more families achieve their higher education goals.

Be College Ready is an outreach program developed by the Oregon College Savings Plan designed to raise awareness about saving for college by bringing college savings information into elementary school classrooms and communities across the state. It starts by offering every elementary school in Oregon, public or private, free school supplies. School districts, teachers and staff are invited to order homework folders, bookmarks and pencils for students in grades K-5 as well as brochures about saving for college for students to take home to parents.

In addition, Oregon families with children in grades K-5 are eligible to win a \$100 Oregon College Savings Plan account. One hundred lucky families (20 per each of the five Oregon congressional districts) will be randomly selected to win, even if you are already an account owner. All you have to do is enter by 2/28/2018 at BeCollegeReady.net/CashforCollege. (No purchase required, void where prohibited. Read the official rules. Sponsored by the Oregon College Savings Plan.)

Finally, the Oregon College Savings Plan is also inviting schools and community groups to request a free college savings information session to be held at their location.

For more information about Be College Ready, visit BeCollegeReady.net or email becollegeready@ost.state.or.us. If you have elementary school children, be sure to tell your school about the opportunity to order school supplies and schedule a college savings presentation at BeCollegeReady.net/materials.shtml



Oregon College Savings Planner Tips

Go paperless. Reduce clutter. Save time.

If you are already managing your Oregon College Savings Plan account online, consider setting up eDelivery to round out your online experience. We'll email you notifications whenever you have a new statement or plan update, and you can receive information instantly instead of waiting for it to make its way through the postal system. It's also good for the environment! Simply log into your account and click on the "Set up eDelivery" button at the top right of your secure landing page.

This letter must be preceded or accompanied by a Disclosure Booklet for the Oregon College Savings Plan. Investments in the Plan are neither insured nor guaranteed and there is the risk of investment loss. Before investing in a 529 plan, consider whether the state in which you or your Beneficiary reside has a 529 plan that offers favorable state tax benefits that are available if you invest in that state's 529 plan.