



Dear Account Owner,

For the past 18 years, the Oregon College Savings Plan has been dedicated to helping Oregon families achieve their college savings goals. We take the trust you have placed in us very seriously and work hard to make the Oregon College Savings Plan the best and easiest way for you to save for higher education expenses. With that in mind, we are thrilled to inform you about the enhancements we are making in the next several months. These improvements are designed to enrich and streamline your online experience and improve the Plan's investment options. They include:

- Broader use of Vanguard Index Mutual Funds,
- Introduction of new college enrollment date portfolios tied to the year the student is expected to enroll in college,
- A new cash option that is FDIC-insured,
- Completely redesigned website that will make it easier to manage your account,
- Full access to your account on all your mobile devices, and
- A new gifting platform that will make it easier for friends and family to contribute.

Some things will not change: fees will remain low, your account number will stay the same, and our website address and phone number will not change.

In order to successfully implement these updates, ***there will be a few days in early September where you will not have access to your account.*** We will keep this downtime to an absolute minimum. Also, please be aware that when you log in for the first time after the update, you may see that some transactions are still pending. Rest assured that this is a normal and expected part of the process. Most of the work will happen seamlessly behind the scenes, but there are a few small things you can do now:

- Log in to your account and make sure all of your information is correct.
- If you need immediate access to account statements and tax forms prior to 2016, please log in and download them. (We will have your older statements and tax forms archived, but only the current year and the previous two years will be online.)

We are committed to caring for you and keeping your funds and information secure throughout this process. Additional Information will be posted at www.oregon529network.com/enhancements. Keep your eyes on your email, mailbox and our social media pages (@OregonCSP on Twitter and www.facebook.com/oregoncollegesavings) for updates and more information. If you have questions, feel free to call us at 503-373-1903.

Sincerely,

Michael Parker
Executive Director, Oregon College Savings Plan

Treasurer Tobias Read
Chair, Oregon 529 Savings Board